

Privacy Statement

Thank you for taking the time to read this.

We wish to assure you that any information we have about you is kept safe and private. We are conscious of, and fully respect the fact that your information is private and often sensitive.

Our aim always is to fully comply with the provisions of The Privacy Act 2020.

This privacy statement explains how we at McDonald Everest Insurance Brokers Ltd. collect, store, use and share your personal information.

- We will collect and hold personal information that you provide, or that you authorise us to obtain from other sources, in accordance with the Privacy Act 2020.
- The information is collected to evaluate the insurance you seek, or to help us to achieve a claim settlement for you. We only collect personal information that is necessary to carry out our services.
- The intended recipient of the information is us McDonald Everest Insurance Brokers Ltd.- and selected insurers.
- We may share personal information with our regulator, the Financial Markets Authority (FMA), a properly authorised oversight agency, or complaints body, as required by law.
- It may be necessary for us to distribute information to other parties for the purpose of obtaining the correct insurance cover for you, risk evaluation, underwriting, noting of financial interests, claims handling, IT Services and storage, regulation requirements and compliance with the laws of New Zealand.
- We will only use and share personal information where necessary to carry out the purposes for which we collected it, or if required by law
- It is not compulsory for you to give us information about you; it is voluntary. If you choose not to give the information we may need, we may be unable to provide certain information or services to you, or be able to obtain the correct cover for your purposes.
- You have the right to ask for a copy of any personal information we hold about you, and to ask for it to be corrected if you think it is wrong, all subject to the provisions of the Privacy Act 2020.

To request access to, or to correct your personal information, please contact us on <u>info@mcdev.co.nz</u>