

McDonald Everest

INSURANCE BROKERS LIMITED

Registered Financial Adviser DISCLOSURE STATEMENT

Name of Broker		McDonald Everest Insurance Brokers Ltd	
Financial Service Provider No.		FSP34324	
Physical Address		158 Powderham St., New Plymouth 4347	
Postal Address		PO Box 4080, New Plymouth 4301	
Phone	Fax	Email	Website
06 758 1199	06 758 1188	info@mcdev.co.nz	www.mcdev.co.nz
This Disclosure Statement was prepared on		10 th December 2018	


It is important that you read this document.

This document will help you choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

<p>What sort of adviser are we?</p> <p>(Our Business Activities and Product Description)</p>	<p>We are registered, but not authorised, financial advisers. We are Fire and General Insurance Brokers. We can give you advice about Fire and General Insurance (Category 2) products. McDonald Everest Insurance Brokers Ltd provides Fire & General Insurance Broking Services for clients in the Commercial, Rural and Domestic sectors.</p>																
<p><u>What should you do if something goes wrong?</u></p> <p>If you have a problem, concern, or complaint about any part of our service, please tell our internal complaints contact so that they can try to fix the problem. You may contact my internal complaints contact by phoning Mike Bradley or Grant Everest on 06 758 1199, or by email info@mcdev.co.nz, or by writing to Internal Complaints, McDonald Everest Insurance Brokers Ltd., PO Box 4080, New Plymouth 4340. If we cannot agree on how to fix the issue, or if you decide not to use our internal contacts, you can contact the independent complaints service at:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Name</td> <td colspan="3">Financial Services Complaints Ltd.</td> </tr> <tr> <td>Address</td> <td colspan="3">PO Box 5967, Lambton Quay, Wellington 6145</td> </tr> <tr> <td>Phone Number</td> <td>0800 347 257</td> <td>Fax:</td> <td>04 472 3727</td> </tr> <tr> <td>Email Address</td> <td>info@fscl.org.nz</td> <td>Website:</td> <td>www.fscl.org.nz</td> </tr> </table>		Name	Financial Services Complaints Ltd.			Address	PO Box 5967, Lambton Quay, Wellington 6145			Phone Number	0800 347 257	Fax:	04 472 3727	Email Address	info@fscl.org.nz	Website:	www.fscl.org.nz
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<p><u>How am I regulated by the Government?</u></p> <p>You can check that we are a Registered Financial Advisers at http://www.fspr.govt.nz. The Financial Markets Authority regulates financial advisers. Contact the Financial markets Authority for more information, including financial tips and warnings. You can report information or complain about our conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the Dispute Resolution Procedures described above (under <i>What should you do if something goes wrong?</i>)</p>																	

Declaration

We declare that, to the best of our knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed		Date	10 th December 2018
	<hr style="width: 80%; margin: 0 auto;"/> GD Everest MA Bradley Director Director		